



HARIOM

PIPES | SCAFFOLDINGS | COILS

HARIOM PIPES

PRICE BAND - 144.00-153.00

CMP - 273

Listed - 220

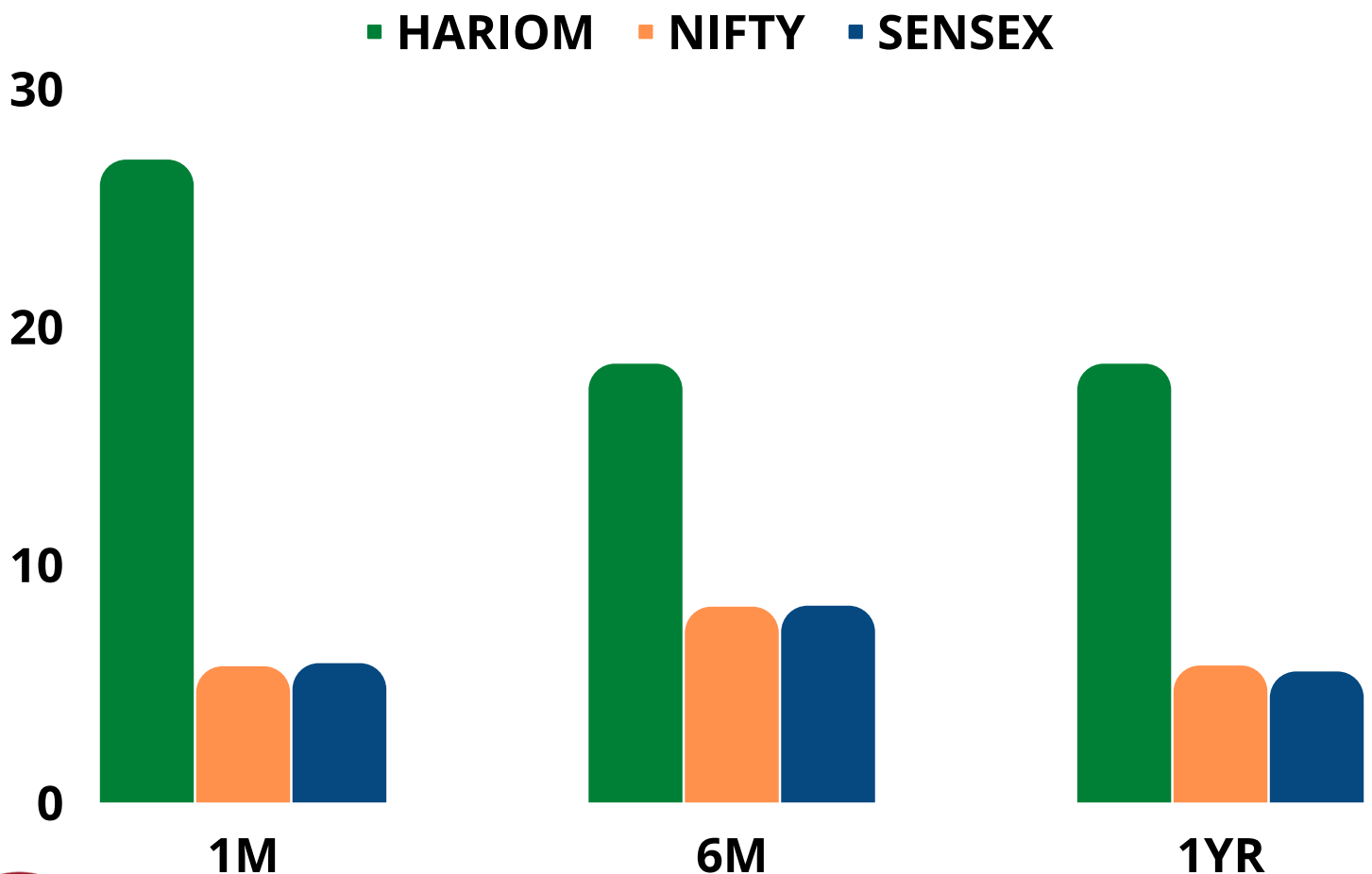
Listing Gain - 46.85

Current Profit - 79%

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Headquartered in Hyderabad, Telangana, Hariom Pipe Industries Limited (Hariom Pipe) is part of the prestigious Hariom Group. The Group was founded by the industrialist, Late Shri Hariom Golas in 1962.

We are a premium manufacturer of iron and steel products. The company has gone from strength to strength, evolving into an integrated steel manufacturer with a stronghold in the South Indian market. With a diverse product portfolio consisting of Mild Steel (MS) Billets, Pipes and Tubes, Hot Rolled (HR) Coils and Scaffolding Systems, our top-quality products cater to a variety of industrial applications across multiple sectors.



FINANCIAL HIGHLIGHTS

M.CAP

696 CR

P/E

23.1

IND. PE

15.1

EPS

18.8

BV

59

DIV. Y

0.00

P/S

1.61

P/BV

2.29

ROCE

31%

ROE

35.3%

SALES

3YR CAGR

48%

EBITDA

3YR CAGR

49%

PAT

3YR CAGR

59%

NET CF

-1

CMP/FCF

-81

**TOTAL
ASSETS**

216 CR

EV/EBITDA

13.8

RESERVES

83 CR

RECO. HOLD

VALUATION

UNDERVALUED

FINANCIALS

GOOD



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